



THE LEGACY CIRCLE

Bequest Intention Form

St. John Baptist de LaSalle...Pray for Us! ~ Live Jesus in Our Hearts...Forever!

I/We, _____, confirm that I/we have made a commitment to Central Catholic High School, Inc., a corporation of the Roman Catholic Diocese of Pittsburgh, Pennsylvania, through my/our estate to transfer the following property (*Please check and complete all that apply*):

- The sum of \$ _____ or _____ % of my **Will or Trust***.
- All or _____ % of qualified **Retirement Plan assets** (IRA, 401k, 403b), currently valued at \$ _____.
Central Catholic High School is (check one): ___ *Primary Beneficiary* ___ *Secondary Beneficiary*
- All or _____ % of **Life Insurance Policy**, Death Benefit: \$ _____ Cash Value: \$ _____
Central Catholic High School is (check one): ___ *Primary Beneficiary* ___ *Secondary Beneficiary*
- Other (Describe):

Please consider attaching a copy of the relevant portion of your will or estate document(s) to ensure proper stewardship of your intention(s) to make a gift(s) to Central Catholic High School.

Gift(s) Details (*Please check and complete all that apply*)

- Unrestricted for use by Central Catholic High School for most urgent need(s).
- Restricted for use by Central Catholic High School for the following purpose or program:
 - I/We would like to direct our gift to support a specific purpose/program with my/our gift.
 - Name of Program:

 - I/We would like to direct our gift to establish a new endowed fund** with my/our gift.
 - Name of Fund:

 - Purpose of Fund Created:

 - I/We would like to direct our gift to enhance a current endowed fund with my/our gift.
 - Name of Fund:

CONFIDENTIAL

Authorization for Use of Name(s)

- I/We authorize Central Catholic High School to include my/our name(s) on the membership list of *The Legacy Circle* in official Central Catholic publications and on public recognition devices. I/We understand that this authorization is limited to the use of my/our name(s) only, and that the type and amount of my/our gift will remain strictly confidential.
- I/We prefer to remain anonymous.

This information is kept in the strictest confidence, subject to the authorizations you provide below.

Signature

Date

Print Name

Date of Birth

Signature

Date

Print Name

Date of Birth

Please return this form in the envelope provided to

**Office of Advancement
Central Catholic High School
4720 Fifth Avenue
Pittsburgh, PA 15213**

****Sample language for your Will:***

Specific Gift Language

I give and devise to Central Catholic High School (Tax ID #200478989), located in Pittsburgh, Pennsylvania, the sum of \$ _____ (or asset) to be used for its general support (or for the support of a specific fund or program).

Residual Gift Language (A residual bequest comes to us after your estate expenses and specific bequests are paid):

I give and devise to Central Catholic High School (Tax ID #200478989), located in Pittsburgh, Pennsylvania, all (or a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

*****Establishing a New Endowed Fund:***

A minimum investment of \$25,000 is required to establish a new fund in the Central Catholic High School Endowment.